

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 22, 2013

REGISTRATION NO.: 26240

BONDS ISSUED BY: Rich Hill R-IV School District

AMOUNT OF ISSUE: \$1,000,000.00 (Series 2013)

COUNTY: Bates and Vernon

DATE OF ISSUE: May 23, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to combine with a grant from the Federal Emergency Management Agency (FEMA) up to \$790,895 for the site development, construction, equipping and furnishing of a school/community safe room/multi-purpose building with a covered walkway connecting to the school facilities which may include some alterations to those facilities; and issue bonds for the payment thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.400 %	\$ 130,000.00	03/01/2027
2.500 %	135,000.00	03/01/2028
	140,000.00	03/01/2029 *
	145,000.00	03/01/2030 *
	145,000.00	03/01/2031 *
	150,000.00	03/01/2032 *
	155,000.00	03/01/2033 *
3.000 %	735,000.00	03/01/2033

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2027, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$987,000.00

INTEREST RATE: 2.9706%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$21,456,475.00

INDEBTEDNESS: (Including this issue) \$2,990,048.05

NOTICE OF ELECTION: Published in The Rich Hill Mining Review on March 22 and March 29, 2013; Published in The Nevada Daily Mail/The Herald-Tribune on March 20, March 23, March 27 and March 30, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 367 No - 267

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable